




**HKIB CPD**  
Morning: 3.5 hrs  
Afternoon: 3 hrs

# Forum-cum-Dialogue on “Belt and Road Initiative: Infrastructure Financing”

## 《一帶一路基建融資論壇暨對話》

15 October 2018 (Monday)

Hong Kong Convention and Exhibition Centre

Advisor:  
諮詢機構:  AAIL  
ASIAN ACADEMY OF INTERNATIONAL LAW

### About this event 活動簡介

As an international financial centre, Hong Kong has world-class law, accounting, engineering, management, finance and investment professionals, as well as an advanced and well-developed infrastructure, financial system and an array of capital markets. With the unique advantage of the “One Country, Two Systems” and as a major offshore renminbi centre, Hong Kong is in an excellent position to participate in the “Belt and Road Initiative” (BRI). With China forging steadily ahead in implementing its initiatives and realising its vision under the BRI, there is an urgent need for the financial, banking and professional sectors in Hong Kong to rapidly tap into opportunities available under the BRI in which Hong Kong may have a unique role to play, particularly in the area of infrastructure financing.

In view of this, The Hong Kong Institute of Bankers (HKIB) and the Asia-Pacific Structured Finance Association (APSA) have jointly organised a full-day Forum-cum-Dialogue on infrastructure financing under the BRI. The Mainland's BRI regulatory bodies and senior executives from the banking institutions and professional bodies in Hong Kong will be brought together with a view to facilitating their cooperation in regard to policies, developments, opportunities and challenges under the BRI, with a special focus on infrastructure financing which underpins the robustness of the BRI. This also serves to strengthen Hong Kong's strategic role in the BRI, with an aim to enhancing collaboration among key stakeholders.

作為國際金融中心，香港擁有世界一流的**法律、會計、工程、管理、金融與投資的專業團體**，以及**先進、完善的基建、金融體系和資本市場**。香港在「一國兩制」下擁有獨特優勢，同時是主要人民幣離岸中心。因此，香港具備**突出、優越的條件參與「一帶一路」發展**。隨著中國積極推展實現「一帶一路」的願景，香港的**金融、銀行及各專業行業必須竭力把握「一帶一路」提供的海量機會**，讓香港充分發揮其獨特優勢，尤其在**基建融資領域**方面。

有見及此，香港銀行學會與亞太結構融資公會攜手合辦「一帶一路基建融資論壇暨對話」。是次論壇為期一天，將匯聚來自內地「一帶一路」相關監管機構、香港銀行機構和專業團體的高級管理人員，其將重點透視基建融資在「一帶一路」實踐中的重要作用，提供一個平台以促進參加者於「一帶一路」的政策、發展及機遇方面的合作，亦可就有關挑戰共商協調對策。「一帶一路基建融資」論壇將突顯香港在「一帶一路」中的策略角色，並推動主要持份者就「一帶一路」的相互合作。

### Keynote Speakers 主題演講嘉賓



**Mr Norman T.L. CHAN** GBS JP FHKIB  
**陳德霖先生**

Chief Executive  
Hong Kong Monetary Authority  
香港金融管理局總裁

Honorary President, Council  
The Hong Kong Institute of Bankers  
香港銀行學會議會榮譽會長



**Dr SHI Yulong**  
**史育龍博士**

Director-General and Senior Research Fellow  
Institute of Spatial Planning & Regional Economy (ISPRE)  
Chinese Academy of Macroeconomic Research (CAMR)

中國宏觀經濟研究院國土開發與地區經濟研究所所長，研究員



**Mr HU Zhirong**  
**胡志榮先生**

Director-General  
International Finance Department  
Business Administration  
China Development Bank  
國家開發銀行國際金融局主任



**Dr WANG Wen**  
**王穩博士**

Chief Economist  
Director of Country Risk Research Center and General Manager of SinoRating Center  
China Export & Credit Insurance Corporation (SinoSure)  
中國出口信用保險公司 (SinoSure)  
首席經濟學家，國別風險研究中心主任



**Mr WEI Guoxiong**  
**魏國雄先生**

Chief Counselor  
SINO-CEE Fund  
SINO-CEEF Capital Management Company Limited  
中國 - 中東歐基金世禧資本管理有限公司，首席顧問



### Moderator 主持

**Dr Anthony Francis NEOH** QC, SC  
**梁定邦博士**

Hong Kong Senior Counsel  
香港執業資深大律師

Co-Chair  
2018 B20 Financing Growth and Infrastructure Task Force  
2018 二十國集團工商峰會 (B20) 金融促增長及基礎設施專責小組聯席主席

Asia-Pacific Structured Finance Association (APSA),

Member  
亞太結構融資公會會員

Co-Chairman  
China Securitization Forum, Beijing  
中國證券化論壇理事會聯席主席，北京

Chairman  
The Asian Academy of International Law  
亞洲國際法律研究院主席

# Speakers 講者

(Speakers are listed in alphabetical order of their last name. More speakers will be announced soon.)  
(講者按其姓氏的字母順序排列 更多講者將會公佈)

## Mr Peter BURNETT

Managing Director & Regional Head  
Corporate Finance, Greater China & North Asia  
Standard Chartered Bank (Hong Kong) Limited  
渣打銀行大中華北亞區企業融資部主管董事  
總經理

## Mr Michael CAMERLENGO

Partner  
Infrastructure Advisory  
KPMG  
畢馬威合夥人，基建諮詢

## Mr CHAN Man, Stephen 陳文先生

General Manager  
Institutional Business Dept  
Bank of China (Hong Kong) Limited  
中國銀行(香港)有限公司機構業務部總經理

## Ms Susie CHEUNG 張秀芬律師

Co-Convenor  
Asia-Pacific Structured Finance Association  
(APSA)  
亞太結構融資公會聯席召集人

Director & Executive Secretary General  
China Securitization Forum, Beijing  
中國證券化論壇理事及執行秘書長，北京

Member of the Human Capital Committee  
Hong Kong Financial Services Development  
Council  
香港金融發展局人力資源小組成員

## Mr Kyson HO 何啟新先生

Managing Director, Head of Structured Finance  
Asia-Pacific  
Global Banking  
The Hongkong and Shanghai Banking  
Corporation Limited  
香港上海滙豐銀行有限公司結構融資組亞太區  
主管

## Mr Wilfred LAU 劉偉棠先生

Arup Fellow | Director  
ARUP  
奧雅納院士 | 董事  
ARUP

## Mr James PEDLEY 裴湛思律師

Foreign Legal Consultant  
Clifford Chance  
高偉紳律師行外地法律顧問

## Mr SONG Zuo Jun 宋左軍先生

Alternative Chief Executive  
Hong Kong Branch, China Development Bank  
國家開發銀行香港分行副行長

## Ms Helen WONG 黃碧娟女士

Group General Manager, HSBC Group and  
Chief Executive, Greater China,  
The Hongkong and Shanghai Banking  
Corporation Limited  
滙豐集團總經理及香港上海滙豐銀行有限  
公司大中華區行政總裁

## Mr Eric WU 巫政先生

Head of Asia Infrastructure Debt  
BlackRock  
貝萊德亞洲基礎設施債權投資主管

## Mr Zhu Qi 朱琦先生

Chief Executive Officer  
Wing Lung Bank  
永隆銀行行政總裁

Vice President, Council  
The Hong Kong Institute of Bankers  
香港銀行學會議會副會長

## Fees 費用

Members of HKIB / APSA  
香港銀行學會 / 亞太結構融資公會會員  
(9:00am – 5:05pm lunch inclusive 費用包括午膳)

HKD 2,800 | HKD 3,500 Non-member  
非會員

## Discussion Topics 討論議題

- ◆ Infrastructure Financing under the "BRI" - Hong Kong's Contributions
- ◆ The "BRI" - National Policies and Objectives
  - ◆ The 5th Anniversary of the "BRI": Progress, Challenges and New Vision
  - ◆ "Belt and Road" Infrastructure Financing - Exploration and Practice of Development Finance
  - ◆ Structured Financing in "The Belt and Road" - The Role of Export & Credit Insurance
  - ◆ The Role of the Sino-Central Eastern Europe Fund (16 Central Eastern European Countries + China) (SINO-CEE Fund)
- ◆ BRI Infrastructure Financing: What Role Can Banks in Hong Kong Play?
- ◆ Securitisation: A Viable Additional Tool for BRI Infrastructure Financing with Hong Kong as Its Hub?
  - ◆ A Case for Using Securitisation as an Additional Tool for BRI Infrastructure Financing
  - ◆ Institutional Investor's Perspective
  - ◆ Project Financing: A Commercial Advisor's Perspective
  - ◆ Infrastructure Engineering Perspective
  - ◆ Legal Perspective
- ◆ What Role Can the BRI Regulators and Hong Kong Play in Developing Securitisation Financing under the BRI?

- ◆ 「一帶一路」基建融資 - 香港能做的貢獻
- ◆ 「一帶一路」倡議 - 國家政策和目標
  - ◆ 「一帶一路」倡議5週年：進展、挑戰與新願景
  - ◆ 「一帶一路」基建融資-開發性金融的探索與實踐
  - ◆ 結構性融資、「一帶一路」與出口信用保險的角色
  - ◆ 中國-中東歐基金(16個中東歐國家、中國)在「一帶一路」的角色
- ◆ 「一帶一路」基建融資：香港銀行可以發揮什麼角色及作用？
- ◆ 證券化：是否能作為在「一帶一路」下另一類基建融資工具並以香港作為樞紐？
  - ◆ 將證券化作為「一帶一路」下另一類的基建融資工具案例
  - ◆ 機構投資者的觀點
  - ◆ 項目融資：從商業顧問的觀點
  - ◆ 基建工程展望
  - ◆ 法律視角
- ◆ 在發展「一帶一路」證券化融資上，「一帶一路」監管機構和香港能發揮什麼的角色？

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